

September 2016

Secova Metals Corp.

**Fall 2016: Gold Mineralization Model &
Exploration Program**

Forward looking statements

This presentation contains certain statements that may be deemed “forward-looking statements”. All statements, other than statements of historical fact, that address events or developments that Secova Metals Corp. expects to occur, are forward-looking statements.

Forward-looking statements are statements that are not historical facts and are generally, but not always identified by the words “expects”, “plans”, “anticipates”, “believes”, “intends”, “estimates”, “projects”, “potential” and similar expressions, or that events or conditions “will”, “would”, “may”, “could” or “should” occur.

Although Secova Metals believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements are not guarantees of future performance and actual results may differ materially from those in the forward-looking statements. Factors that could cause the actual results to differ materially from those in forward-looking statements include market prices, exploration and production successes or failures, continued availability of capital and financing, inability to obtain required shareholder or regulatory approvals, and general economic market or business conditions.

Forward-looking statements are based on the beliefs, estimates and opinions of Secova’s management on the date the statements are made.

Secova Metals Corp.

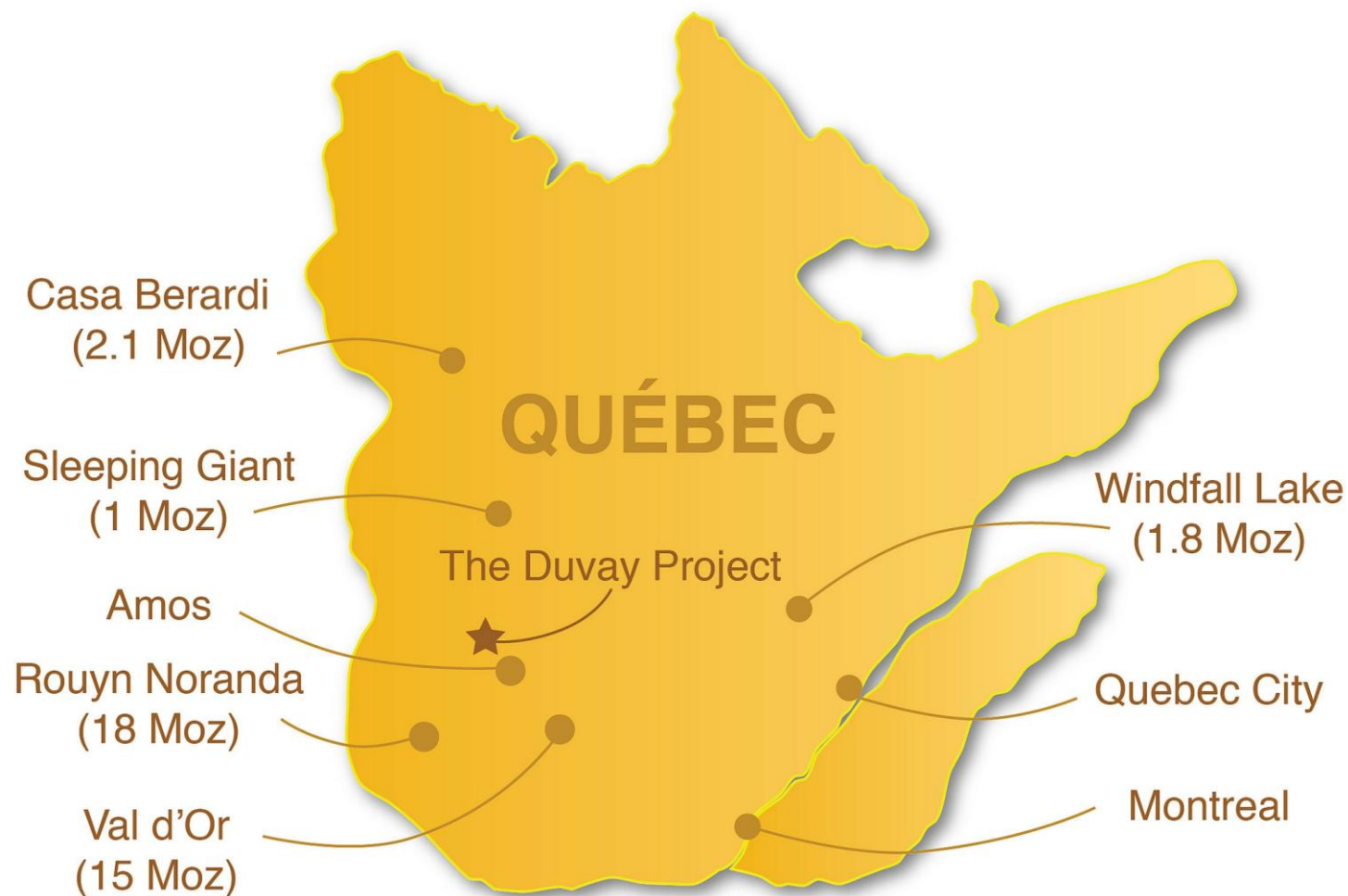
TSXV: SEK

Secova is a Canadian **gold exploration** company based in **Vancouver, B.C.** focused on building a **world class** asset base through exploration of **undervalued** Canadian gold projects. The Company is focusing on developing its Duvay/Chenier gold property in the Abitibi region of Quebec.

Duvay/Chenier Gold Project

- One large contiguous land package of 7,766 hectares
- Located 17km north of Amos, Quebec and 57km north of Val d'Or
- Paved highway access and direct service to power, phone & internet with a large core shack/gravity mill building
- Exploration on site dates back to 1944 – over the equivalent of \$50 million in today's dollars
- Over \$4,000,000 spent recently by previous operators (2012-2013)
- Visible gold showings as high as 402 g/t
- Historic non-compliant inferred resource of approximately 500,000 ounces on 250m strike (0-55m depth with a grade of 2 g/t Au)
- Total Strike extends approximately 3.3 km from Zone de la Fosse to Grenadier Ouest Anomalies

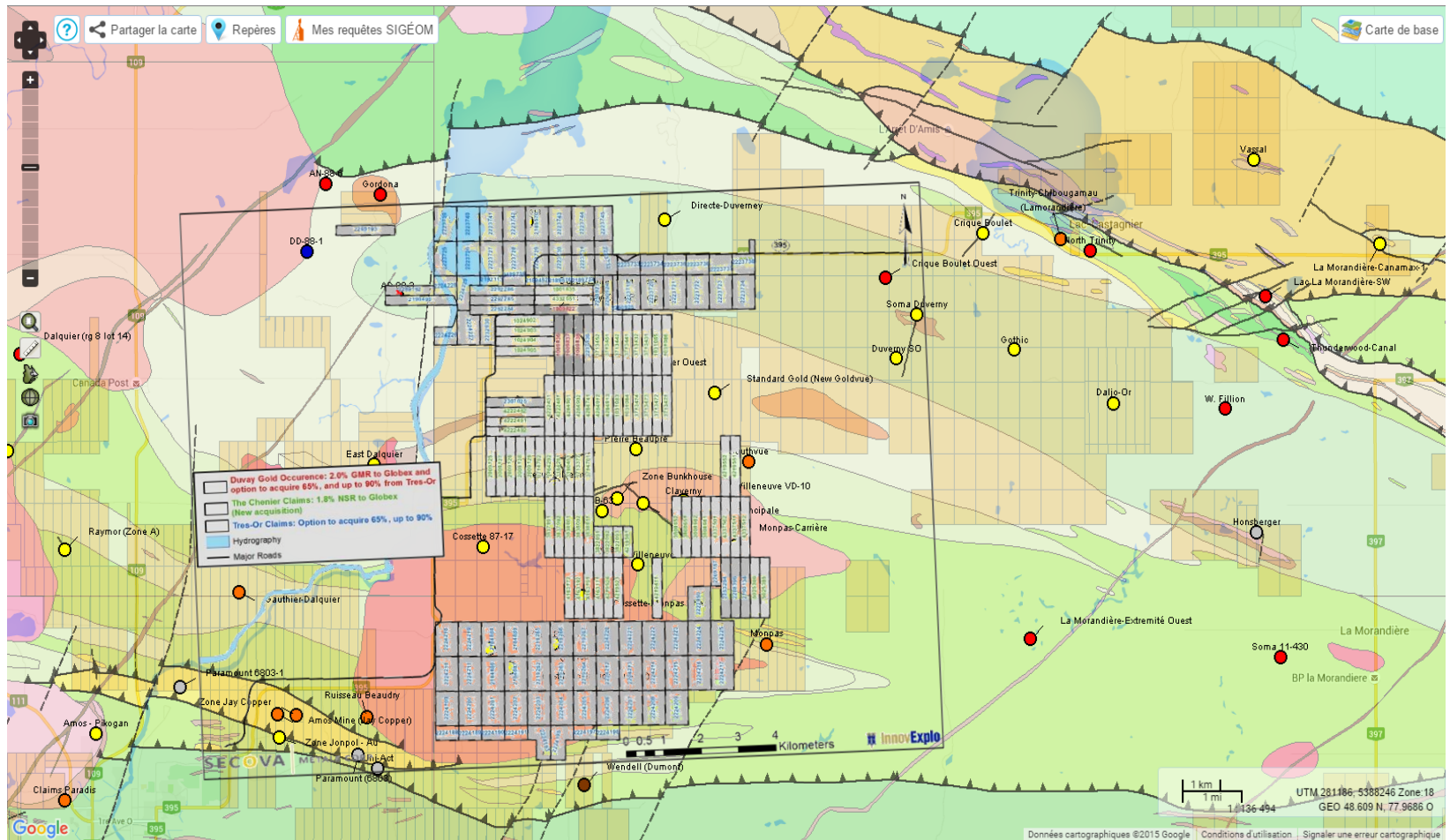
Duvay/Chenier Location Map



Duvay Regional Location Map



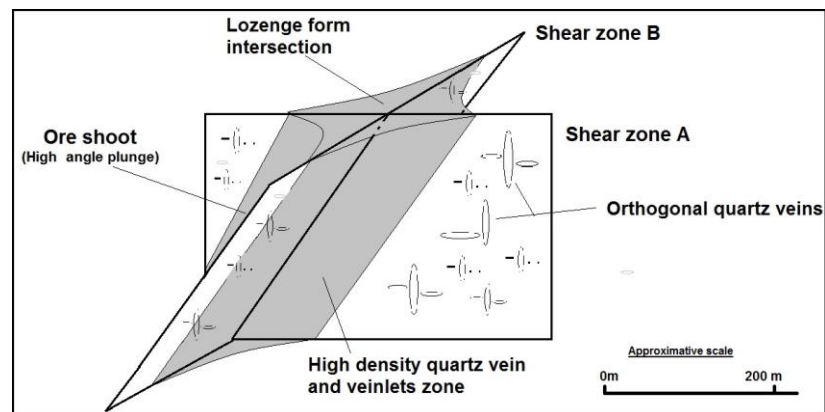
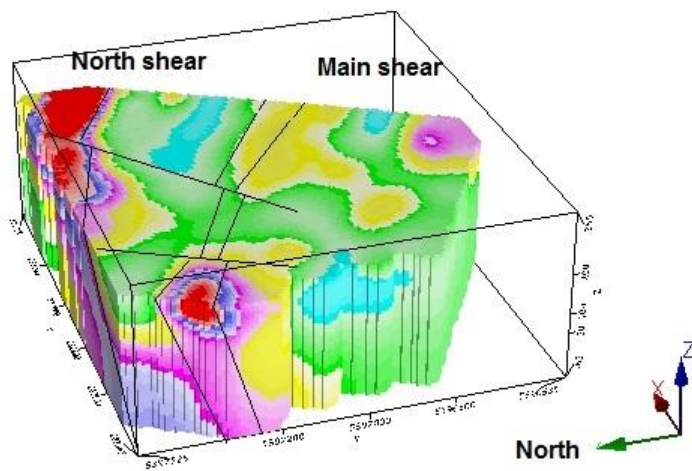
Duvay/Chenier Claims Map



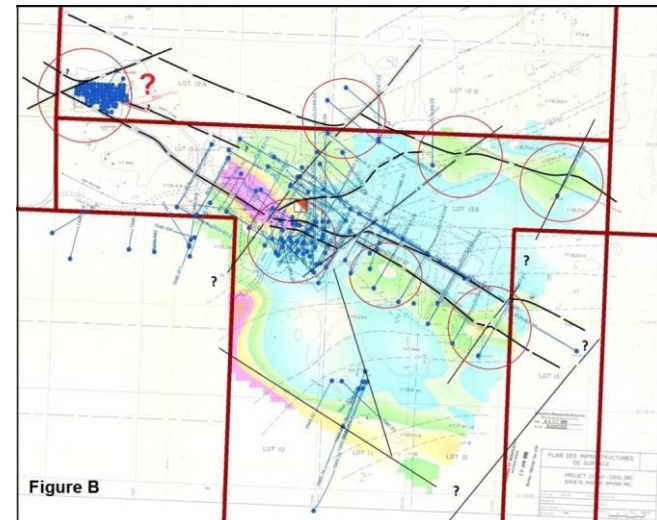
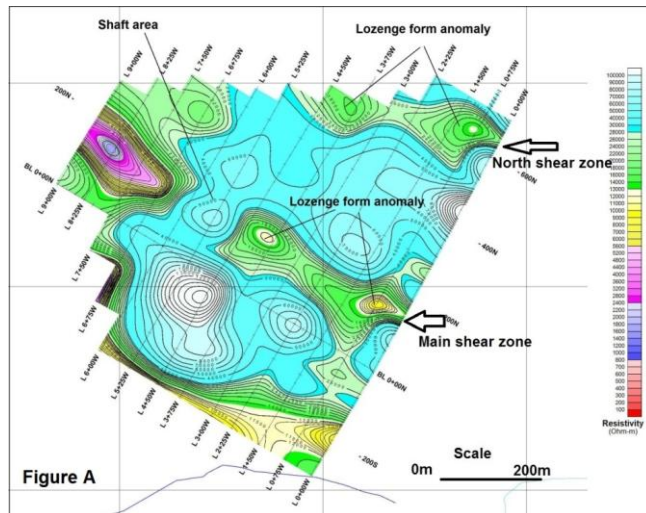
Gold Mineralization Model

- New Model shows very distinct zones of gold mineralization
- These zones or ore shoots are formed at the junction of two major shear structures and the two associated quartz veins sets
- Each ore shoot has a cigar-like geometry and plunges along the shear slip direction
- Each cigar starts at surface, is approximately 50 meters wide, at least 400 meters deep and angled from surface at 50 degrees to vertical
- Over a 750 meters strike length there are 6 of these cigar shaped mineralized zones
- The model shows very clearly that this mineralization continues to the Northwest – potentially for an additional 1.3 km - Double the existing strike length
- Complete BMAG Report can be found at www.secovametals.com

IPower 3D – Cigar Shape Anomalies



Surface IP and Drill Holes Targets



Fall 2016 Exploration Plan - Objectives

- Add recently acquired data on the Chenier claims to existing Duvay Model
- Continue IPower 3D IP survey 1.3km to the North West to determine further mineralization along the full length of the strike. (Zone de la Fosse)
- Create a revised 3D model and prepare sections/maps for drilling
- Drill at depth to determine extent of mineralization of the cigar-shaped zones
- Determine gold grade in the current six mineralized cigar-shaped zones
- Update Gems database and create a revised 3D Model incorporating drill data, IPower 3D IP survey data and grades of gold mineralization in the cigar-shaped zones

Fall 2016 Exploration Plan - Budget

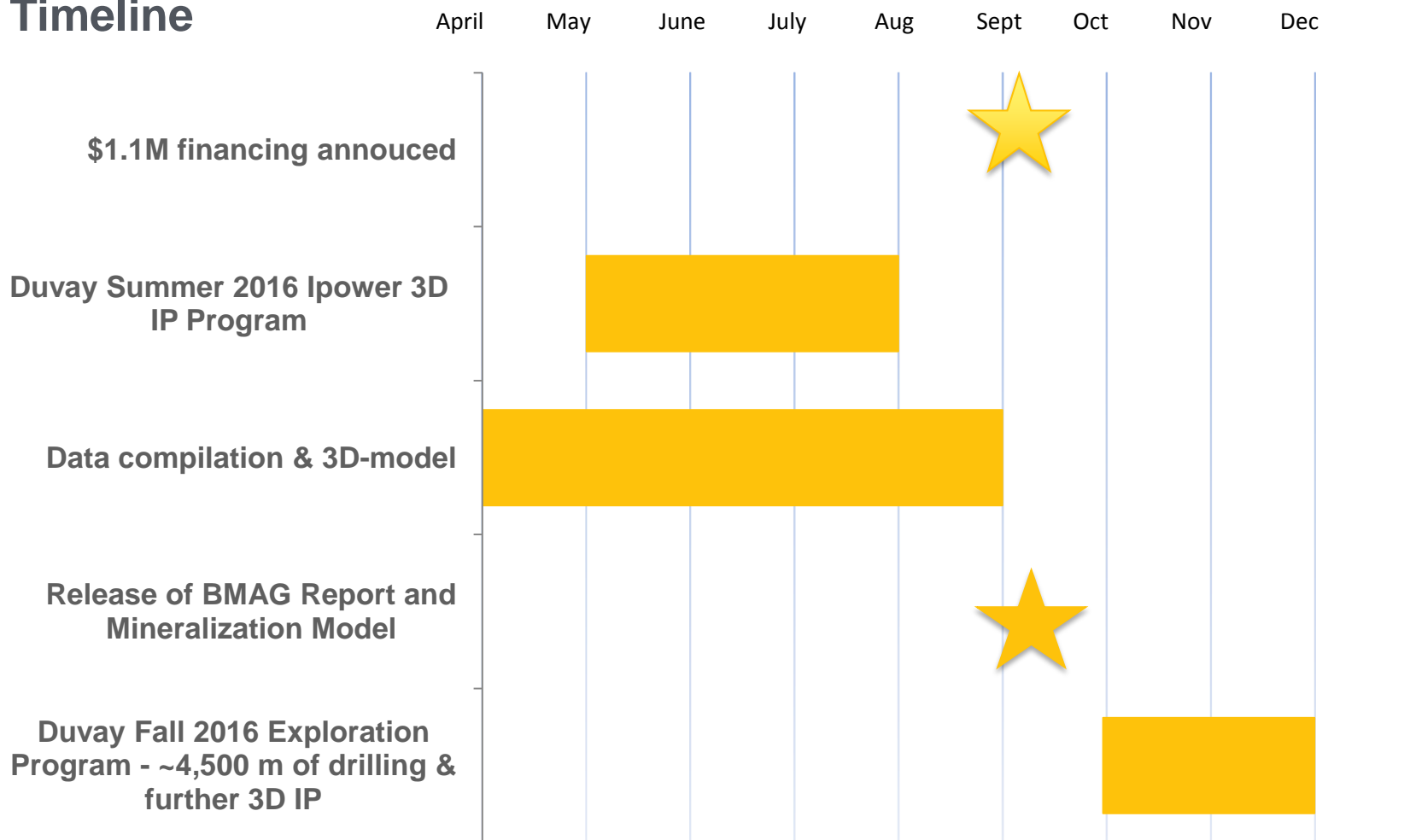
Phase 1 – Continuing Geoscientific Compliation (\$106,000)

- Add information from Cheiner claims to database
- Conduct IPower 3D Survey along strike on North West Chenier claims

Phase 2 + Phase 3 – Diamond Drill Holes (approx. \$595k + \$680k)

- Total Drill Program of 4,750 meters
- Reconnaissance of NW IPower 3D anomaly, the Zone de la Floss and the Shaft cigar shaped mineralized zones
- Drill 5 remaining cigar shaped anomalies along the Main East and North Shears
- Add drill data to the Gems database and upgrade 3D Model with the drill results and IPower 3D survey

Timeline

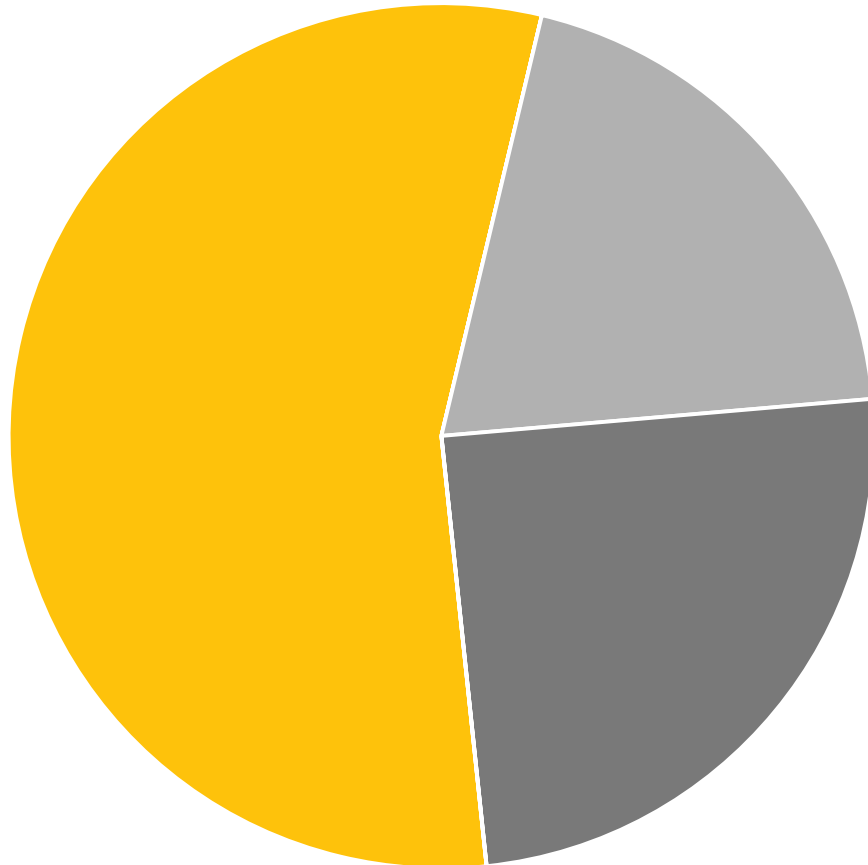


Capital Structure

■ Management,
Insiders and Affiliates
- ~55%

■ Delbrook Capital -
~19.9%

■ Public Float of 2000+
shareholders - ~25%



3. Capital Structure

Symbol:	SEK: TSXV
Market Cap (issued):	~\$3.0 million
52 week low – high:	\$0.03 - \$0.10
Shares Outstanding:	54.5 million
Warrants:	0.7 million
Options:	5.4 million
Fully diluted:	60.6 million

Management

Brad Kitchen, CEO, Chairman and Director

Morgan Good, President and Director

Mr. Pierre-Jean LaFleur, Geological Engineer and Director

Joseph Carusone, Director

Summary

- Experienced management team with recent success in taking Exploration Projects to Bankable Feasibility Study (Windfall Lake)
- Recent takeover success in Quebec (Eagle Hill Exploration taken out by Dundee/Osisko in 2013)
- Excellent proximity and relationships with major Quebec based gold producers
- One large contiguous land package now of 7,766 hectares in the prolific gold Abitibi Gold District
- Gold mineralization appears in cigar-shaped zones along well defined strike length of 750 m
- Significant room for expansion of know mineralized zones along entire 3.3 km strike
- Drilling Program of approx. 4,500 m to begin in October 2017
- Estimated 500,000 oz historic inferred resource near surface
- Gold market poised for significant growth

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